

ISLAMI BANK SECURITIES LIMITED

Weekly Stock Market Report

15-May-2025

Index	15-05-2025	07-05-2025	Point Change	%Change
DSEX	4781.02	4802.42	-21.40	-0.45%
DSES	1038.88	1047.99	-9.11	-0.87%
DSE30	1770.22	1793.43	-23.21	-1.29%
Index	15-05-2025	07-05-2025	Point Change	% Change
CSE50	1049.64	1061.34	-11.7	-1.10%
CSE30	11498.02	11585.82	-87.8	-0.76%
CSI	869.02	875.56	-6.54	-0.75%

Total Trade, Volume & Market Cap for Dhaka Stock Exchange

Total Trade	Total Volume	Total Value in Taka (mn)	Total Market Cap. in Taka (mn)
113116	148586516	2968	6494849
Issues Advanced	Issues declined		Issues Unchanged
42	317		36

DSMEX Index	Value	Point Change	% Change
15-05-2025	915.58	-8.20	-0.89%

Issues Advanced	Issues declined	Issues Unchanged
6	11	1

Sector Data

Sector	Total Closing Price	Current EPS	P/E	Market Cap (Crore)
Bank	534	85.9	6.39	64,042.46
Cement	402.5	37.26	9.56	9,432.48
Ceramics Sector	92.4	1.84	56.27	1,716.17
Corporate Bond	0	0	0	2,071.14
Debenture	0	0	0	9.84
Engineering	1,731.90	89.97	31.63	25,476.50
Financial Institutions	147.2	14.34	12.41	9,207.87
Food & Allied	5,739.80	122.77	28.86	27,446.72
Fuel & Power	4,209.70	668.7	8.62	28,656.43
Insurance	1,503.30	120.35	13.01	11,281.76
IT Sector	265	14.07	20.49	2,243.57
Jute	165.2	6.97	23.69	234.79

Miscellaneous	3,575.70	104.63	28.04	23,090.57
Mutual Funds	3,121.20	289.32	15.34	3,983.72
Paper & Printing	377.6	19.59	17.9	1,818.75
Pharmaceuticals & Ch	10,887.40	499.79	23.66	54,339.85
Services & Real Estate	160.1	13.01	10.84	1,671.99
Tannery Industries	1,090.30	31.13	36.47	2,266.45
Telecommunication	447.7	29.22	15.88	55,615.64
Textile	1,386.60	69.08	21.94	10,563.06
Travel & Leisure	51.8	4.53	27.99	3,567.24
Treasury Bond	0	0	0	54,772.84

Top Gainers

TRADING CODE	Close Price	% CHANGE
CITYGENINS	39.3	7.38%
MERCINS	26.4	7.32%
BATASHOE	769.2	4.00%
SUNLIFEINS	66.4	3.27%
AIBLISTIMF	6.5	3.17%
UTTARABANK	20.1	3.08%
HAKKANIPUL	20.1	2.88%
SEMLLECMF	13.1	2.34%
AGNISYSL	24.6	2.07%
BBS	24.6	2.07%

Top Losers

TRADING CODE	Close Price	% CHANGE
PREMIERLEA	2.9	-9.38%
BEACHHATCH	44	-9.28%
SONARGAON	25.3	-8.99%
KPPL	15.2	-7.88%
BEACONPHAR	93.2	-7.26%
JAMUNABANK	16.9	-7.14%
MEGHNA PET	16.9	-7.04%
PROGRESLIF	44.8	-6.47%
ABBISTMF	4.7	-6.00%
REGENTTEX	3.2	-5.88%

Top Value

TRADING CODE	LTP	Value
BEACHHATCH	44	216.92
NRBBANK	44	86.87
BPPL	15.5	76.37
ABBISTMF	4.7	68.44
CITYGENINS	39.3	65.49
BRACBANK	52	60.99

Top Volume		
TRADING CODE	LTP	Volume
ABBISTMF	4.7	14,313,132
NRBBANK	12.6	6,867,389
BPPL	15.5	4,873,438
BEACHHATCH	44	4,873,438
IFIC	6.2	4,587,598
SEMLLECMF	13.1	2,820,003

Foreign Currency Exchange Rate		
Currency	Buying	Selling
US Dollar (USD)	122.0000	122.0000
EURO (EUR)	136.3228	136.3228
Pound sterling (GBP)	161.7598	161.8574
Australian Dollar (AUD)	78.3972	78.4582
Japanese Yen (JPY)	0.8313	0.8313
Canadian Dollar (CAD)	87.2426	87.2550
Swedish Krona (SEK)	12.4916	12.5258
Singapore Dollar (SGD)	93.7092	93.7740
Chinese Yuan (CNH)	16.9153	16.9205
Indian Rupee (INR)	1.4284	1.4289

Economic Update		
Forex Reserve Gross (January-2024)	27429.7	USD in Mn
Call Money Rate (Overnight)	9.98	Average Interest Rate
Inflation Rate (Point to Point)	9.94%	Jan-25
Consumer Price Index	131.49	Jan-25

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Data Source: Bangladesh Bank, Dhaka Stock Exchange, Bangladesh Securities and Exchange Commission,

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Dilkusha Extension of Head Office :

63, Dilkusha (5th floor) C/A,
Dhaka-1000
Phone : 02-9568429
Cell : 01755-645328

Motijheel Extension of Head Office :

161, Motijheel (5th floor)C/A,
Dhaka-1000
Phone : 01730-397305
& 01730-374836

Nikunja Extension of Head Office :

DSE Tower, Level-9, Room-166
Nikunja-2, Khilkhet, Dhaka-1229
Phone : 02-41040297
Cell No: 01730-397305

Chattogram Branch :

3, Sheikh Mujib Road (level-1),
Agrabad, Chattogram
Phone : 02-41370203
Cell : 01755-645329 & 01787-692079

khulna Digital Booth :

Akankha Center (3rd Floor),
4/b, Babystand,
Dakbangla, Khulna
Phone : 01321-220372
IPO No: 90005

Head Office :

20, Dilkusha (5th floor) C/A, Dhaka-1000
Phone : 02-47119116, 02-47119021,
02-47119153. Ext. 107 -111-113
Cell : 01730-397300 & 01709-655796

Sylhet Digital Booth :

Galeria Shopping Complex,
West Zinda Bazar, Sylhet
Phone : 01321-220375